



Advocacy Clarity Call – Intake Form

Thank you for scheduling an Advocacy Clarity Call.

This form helps me understand your child's situation, your current concerns, and what you hope to gain from our time together, so our conversation is focused, supportive, and meaningful.

SECTION 1: Parent / Caregiver Information

Full Name: _____

Email Address: _____

Phone Number (optional): _____

Preferred Method of Contact: ☐ Email ☐ Phone ☐ Text

Relationship to the Child: ☐ Parent ☐ Legal Guardian ☐ Foster Parent ☐ Other: _____

SECTION 2: Child Information

Child's First Name: _____

Child's Age: _____

Grade Level (if applicable): _____

School Type:

☐ Public School ☐ Charter School ☐ Private School

☐ District 75 / Specialized Program ☐ Homeschooled

☐ Early Intervention / Preschool ☐ Not currently enrolled

SECTION 3: Current Supports & Plans

Does your child currently have any of the following?

☐ IEP ☐ 504 Plan ☐ Both ☐ In the process of evaluation ☐ No formal plan yet

If your child has an IEP or 504 Plan, what are your biggest concerns right now:



SECTION 4: Advocacy Clarity

What prompted you to schedule this Advocacy Clarity Call?

What do you currently feel most stuck or overwhelmed by?

- ☐ Understanding the IEP or 504 Plan
- ☐ Preparing for a school meeting
- ☐ Communication with the school team
- ☐ Services not being implemented
- ☐ Evaluations or eligibility
- ☐ Behavior or regulation concerns
- ☐ Transition planning
- ☐ I'm not sure—I just need guidance

What would a successful outcome from this call look like for you?

SECTION 5: Advocacy Experience

Have you attended IEP or school meetings before?

- ☐ Yes, many ☐ Yes, a few ☐ This will be my first one

How confident do you currently feel advocating for your child? (Circle one)

1 2 3 4 5

SECTION 6: Support Readiness

Are you open to ongoing support beyond this call if it feels aligned?

- ☐ Yes ☐ Maybe ☐ No, I'm only seeking this call

Is there anything else you'd like me to know before our call?



SECTION 7: Acknowledgement

☐ I understand this call provides advocacy guidance and educational support and does not replace legal advice or school decision-making authority.

Thank you for taking the time to share your experience. I look forward to connecting with you and supporting you on your advocacy journey.